

Allenbridge 2016 Investors Conference

8:45am	Breakfast and registration	All
9:30am	Welcome	Anthony Yadgaroff
9:40am	2016 – Mixed expectations: What lies ahead for the global economy and markets?	Stephanie Flanders
10:20am	Diversified Growth Funds <ul style="list-style-type: none">• How have they performed?• Has diversification worked?• Are they all the same?	Steve Tyson
11:00am	Coffee break	All
11:20am	The Illiquidity Premium: Panel discussion featuring JPMorgan research <ul style="list-style-type: none">• What exactly is illiquidity risk?• How does it manifest itself?• How is it relevant for long-term investors?• How do the different market segments vary?	Odi Lahav Declan Canavan Massimiliano Saccone (TBC)
11:50am	Which investment ideas will prove the most successful over the next 5 years? Presenting 3 key asset classes followed by interactive table discussions <ul style="list-style-type: none">• Emerging Markets• Multi-Asset Funds• Unconstrained Fixed Income	John Arthur Iain Stealey (TBC)
12:30pm	Lunch	All
1:15pm	Closed LGPS session on Pension Boards and how they are operating <ul style="list-style-type: none">• What issues are emerging?• How are the Pension Boards responding?• Questions from the floor	Karen Shackleton Peter Scales John Jones Rohan Warrall
2:00pm	Close of conference	